**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2015**

**Subject:** New Financial Instrument Listing

***(NQABA FINANCE 1 (RF) LIMITED –“NQ1C17”)***

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The JSE Limited has granted a listing to **NQABA FINANCE 1 (RF) LIMITED** on Interest Rate Market with effect from 22 May 2015**.**

**INSTRUMENT TYPE: FLOATING RATE CALLABLE NOTE**

**Bond Code** NQ1C17

**Nominal Issued** R 5,000,000.00

**Issue Price** 100 %

**Coupon** 8.375% (3 Month JIBAR as at 19 May 2015 of 6.125% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 May 2052

**Books Close** 17 August, 17 November, 17 February, 17 May

**Interest Payment Date(s)** 22 August, 22 November, 22 February, 22 May

**Last Day to Register** By 17:00 on16 August, 16 November, 16 February, 16 May

**Issue Date** 22 May 2015

**Date Convention** Following

**Interest Commencement Date** 22 May 2015

**First Interest Payment Date** 22 August 2015

**Call / Step Up Date** 22 May 2020

**Call / Step Up Rate** 140 Basis Points

**ISIN No.** ZAG000126459

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1C17%20Pricing%20Supplement%2020150222.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NQ1C17%20Pricing%20Supplement%2020150222.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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